



PALMARES
CAPITAL PARTNERS

*palmarès (n):
a record of
achievements*

A Private Investment Firm Seeking to Make Non-Control Investments in Privately Owned Companies

Overview

- » We make non-control equity investments in founder and family-owned companies
- » We invest between \$5 and \$25 million per transaction
- » We generally invest in companies with between \$4 million and \$15 million in EBITDA
- » Our investment structures are highly flexible and can be tailored to meet the unique needs of individual business owners
- » Our non-control approach provides a collaborative environment for corporate governance

We Also Provide

- » Board-level strategic guidance and support
- » Development and execution of an acquisition strategy
- » Development of organic growth initiatives
- » Access to additional debt and equity capital
- » Market and financial analysis
- » Project feasibility analysis

Uses For Our Capital

- » Shareholder liquidity
- » Repurchase shares
- » Fund an acquisition
- » Fund growth initiatives
- » Reduce debt

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